



Robert J. Sweeney
CPA, CFP

Executive Vice President and
Senior Relationship Officer

Main: 713.529.3729

Fax: 713.529.8166

Professional:

- Executive Vice President and Senior Relationship Officer, Sentinel Trust Company, LBA (1996–present) – *Participated in the founding of Sentinel; responsible for leading selected client relationships*
- Vice President, Northern Trust Bank of Texas and its predecessor, Heritage Trust Company (1989–1996) – *Responsibilities included marketing, corporate finance and management; served as Chief Operating, Chief Fiduciary and Chief Banking Officer*
- Executive Vice President and Director, Texas American Bank (1979–1989)
- Vice President, Texas Commerce Bank (1973-1979)
- Assistant Controller, Seiscom Delta (1971–1973)
- Staff Accountant, Price Waterhouse (1968–1971)
- United States Army Reserve – Active and Reserve Duty (1968–1974)

Certifications:

- Personal Financial Specialist – AICPA (2006)
- Certified Financial Planner (2004)
- Certified Trust and Financial Advisor (1990)
- Certified Public Accountant, Texas (1974)

Professional Organizations:

- Houston Chapter CPAs – Past President (1998) and Member (1974–present)
- Houston Estate & Financial Forum – Past President (1985) and Member (1975–present)
- Houston Business & Estate Planning Council – Past President (1987) and Member (1980–present)
- Texas Society of CPAs – Executive Board (2000, 2002, 2005) and Director (1980–present)
- American Institute of CPAs – Council Member (2003–2006); Member (1974–present)

Education:

- Southwestern Graduate School of Banking, SMU (1978)
- St. Mary's University, BBA (1968)

Community Service:

- Downtown YMCA – Past Chair/Board, Director and Member (1973–present)
- Incarnate Word Academy – President, Advisory Board (2007–present)
- Albert and Ethel Herzstein Charitable Foundation – Advisory Director, (2008)
- University of St. Thomas – Finance/Investment Committee (2000–2007)
- St. Agnes Academy – Treasurer/Board (1993–1996)
- Holy Name Retreat Center – Past President (1987)



2001 Kirby Drive, Suite 1200

Houston, Texas 77019-6081

713.529.3729

sentineltrust.com