



Marisol Paredes

CLIENT RELATIONSHIP OFFICER, ASSISTANT VICE PRESIDENT

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Service Areas

Philanthropic Services

Personal Touch

Fiduciary Services

Wealth Planning

At Sentinel Trust, Marisol supports the delivery of investment, planning, fiduciary, administrative, and family office services for a select group of clients. Marisol also leads a team of client service associates.

Marisol joined Sentinel Trust in 2017. Prior to joining the client service team at Sentinel, Marisol performed a variety of general business functions for a medical practice, primarily in the areas of accounts payable and reconciliation.

Education

University of Houston, BBA
(2022)

Professional Background:

- Senior Client Service Associate; Client Service Associate Manager, Sentinel Trust Company, LBA, Houston, TX (2017–2022)
Responsibilities included assisting with the delivery of investment, planning, fiduciary, administration, and family office services to a select group of Sentinel Trust clients.
- Administrative Assistant, Neurosurgical Group of Texas, LLP, Houston, TX (2015–2017)
Responsibilities included accounts payable, vendor communication, reconciliation, inventory maintenance, and new employee onboarding

Professional Organizations:

- Houston Estate & Financial Forum, Member