



Hedge Funds

People

Todd A. Burchett, FRM, CAIA,
CFA[®]

D. Fort Flowers, Jr., CFA[®]

Drew K. Nelson, CPA, CFA[®],
CAIA

Sophia Papadopoulos, CPA,
CFA[®]

We offer cost-effective access to fully diversified hedge fund portfolios. By pooling client capital, we give clients access to a broad range of hedge fund managers for a minimum commitment similar to that of a single manager. Clients benefit from the additional diversification by reducing risk in their portfolios.

We leverage our reputation and long history in the hedge fund industry to the benefit of our clients. Our network is broad and deep. We are often the first to know when new opportunities enter the marketplace and knowledgeable about the key players, their resources, and their reputations in the industry. This enables us to be highly efficient in making decisions and committing capital for our investors.

We use our size to negotiate better terms for our clients. By combining client capital, we go to market with greater power and influence than that of a single investor. This provides us with leverage to negotiate more favorable terms with managers on behalf of our clients.

This document is intended for informational purposes only. Nothing herein should be construed as a solicitation, recommendation, or any offer to buy or sell any securities or products. Any offer may only be made in the current offering memorandum of a fund, provided only to qualified offerees and in accordance with applicable laws. This material does not list, and does not purport to list, the risk factors associated with investment decisions. Each type of investment is unique. Before making any investment decision, you should carefully review offering materials and related information for specific risk and other important information regarding an investment in that type of fund.