Sentinel Trust
Together, families prosper℠

Brandon D. Harsell, CPA

DIRECTOR OF TAX PLANNING, SENIOR RELATIONSHIP OFFICER, MANAGING DIRECTOR, SHAREHOLDER

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Service Areas

Philanthropic Services

Personal Touch

Fiduciary Services

Wealth Planning

Education

University of Missouri, Masters of Accounting and Tax Certificate (2003)

University of Missouri, BS in Accounting (2003)

Certifications

Certified Public Accountant (2004)

At Sentinel Trust, Brandon leads the delivery of investment, planning, fiduciary, administrative, and family office services for a select group of clients with a special interest in tax compliance and planning.

Brandon joined Sentinel Trust in 2022 with twenty years of experience advising ultra-high-net-worth families on complex and effective wealth management strategies to meet their investment, wealth transfer, income tax, business succession and philanthropic planning goals. A CPA by training, Brandon has spent time both at a boutique multi-family office as Director, Senior Tax Advisor and at a regional accounting firm as a practicing accountant.

Professional Background:

- Director, Senior Tax Advisor, Argos Family Office, St. Louis, MO (2008–2022)
  Responsibilities included planning, compliance, audit strategy, and tax strategy for a $3 billion privately-held, multi-family office. Tax strategy and compliance was primarily focused on maximizing after-tax value. Other responsibilities included assisting the investment and private equity team structure new investments to ensure allocations and distributions achieved desired returns.
- Tax Senior, Swink, Fiehler & Company, St. Louis, MO (2003–2007)
  Responsibilities included return preparation for individuals, partnerships, S corporations, and trusts. Responsible for creating efficiencies in the tax preparation and compliance group, talent acquisition and management.

Professional Organizations:

- Missouri Society of CPAs, Member
- Texas Society of CPAs, Member

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